

Date: 3rd February, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited
5th Floor, Exchange Plaza
Bandra (East)
Mumbai - 400 051

Sub: Disclosures under Regulation 51(2) read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/ Madam,

Pursuant to Regulation 51(2) read with Part B of Schedule III of the Listing Regulations, we wish to inform you that the board of directors (“**Board**”) of Aditya Birla Housing Finance Limited (“**Company**”) at its meeting held today at a shorter notice, i.e., on 3rd February 2026, *inter alia*, considered and approved the following matters:

- (a) Issue of 12,32,52,061 (Twelve Crore Thirty Two Lakh Fifty Two Thousand and Sixty One Only) equity shares of the Company, each having a face value of INR 10 per share, by way of preferential issue on a private placement basis to Indriya Limited, one of the entities of Advent International, L.P., (“**Investor**”), at an issue price of INR 223.12 (Indian Rupees Two Hundred and Twenty Three Point One Two Only) for an aggregate consideration amounting to INR 27,49,99,99,850.30 (Indian Rupees Two Thousand Seven Hundred and Forty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Eight Hundred and Fifty Point Three Zero Only) (“**Preferential Issue**”), on such terms and conditions as decided by the Board and in accordance with the terms of the SSA (*as defined below*) and the provisions of Sections 42 and 62(1)(c) of the Companies Act, 2013 (“**Act**”), *inter alia* subject to receipt of approval of the Competition Commission of India being obtained by the Investor; and other regulatory approvals and such other customary conditions precedents as per the terms of the SSA (*as defined below*). Upon completion of the Preferential Issue, the Investor will hold 14.286% (fourteen point two eight six percent) of the post issue paid-up equity share capital of the Company on a fully diluted basis;
- (b) Execution of (a) share subscription agreement between the Company and the Investor (the “**SSA**”), for setting out the terms and conditions of the Preferential Issue; and (b) shareholders’ agreement between Aditya Birla Capital Limited (“**ABCL**”) (i.e., the holding company of the Company), the Investor and the Company (the “**SHA**”), for setting out the terms and conditions governing the *inter se* rights and obligations between the Investor and ABCL, with respect to the Company.

The Board, at its meeting held today, i.e., 3rd February 2026, also approved the convening of an extraordinary general meeting of the shareholders of the Company, at shorter notice, on 3rd February 2026, via audio visual mode over Microsoft teams (“**EGM**”) for seeking approval of the shareholders of the Company (by means of a special resolution passed in accordance with the Act) for the Preferential Issue, and the notice for convening the EGM and other matters related thereto.

Corporate Office:

Aditya Birla Housing Finance Limited

One World Centre, Tower 1, 9th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6279 9505 | Toll-free number: 1800-270-7000

care.housingfinance@adityabirlacapital.com

<https://homefinance.adityabirlacapital.com>

Registered Office:

Indian Rayon Compound, Page 1 of 1
Veraval, Gujarat - 362 266

CIN: U65922GJ2009PLC083779



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Pursuant to the Board approval, the Company has entered into the SSA and SHA on 3rd February 2026.

The meeting of the Board commenced at **07:45 AM** and concluded at **8:32 AM**.

This intimation is also being uploaded on the website of the Company, available at <https://homefinance.adityabirlacapital.com/sebi-disclosure>.

You are requested to kindly take note of the above and bring it to the attention of all concerned.

Yours Sincerely,

For Aditya Birla Housing Finance Limited

**Hiral Sidhpura
Company Secretary**

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