

Date: 3rd February, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India
Limited 5th Floor, Exchange Plaza
Bandra (East)
Mumbai - 400 051

Sub: Disclosures under Regulation 51(2) read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/ Madam,

Pursuant to Regulation 51(2) read with Part B of Schedule III of the Listing Regulations, we wish to inform you that the Shareholders of Aditya Birla Housing Finance Limited (“**Company**”) at its Extra-Ordinary General Meeting (“**EGM**”) meeting held today at a shorter notice, i.e., on 3rd February 2026, *inter alia*, considered and approved the following matters:

- (a) Issue of 12,32,52,061 (Twelve Crore Thirty Two Lakh Fifty Two Thousand and Sixty One Only) equity shares of the Company, each having a face value of INR 10 per share, by way of preferential issue on a private placement basis to Indriya Limited, one of the entities of Advent International, L.P., (“**Investor**”), at an issue price of INR 223.12 (Indian Rupees Two Hundred and Twenty Three Point One Two Only) for an aggregate consideration amounting to INR 27,49,99,99,850.30 (Indian Rupees Two Thousand Seven Hundred and Forty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Eight Hundred and Fifty Point Three Zero Only) (“**Preferential Issue**”), on such terms and conditions as decided by the Board. Upon completion of the Preferential Issue, the Investor will hold 14.286% (fourteen point two eight six percent) of the post issue paid-up equity share capital of the Company on a fully diluted basis;

The following item as laid down in the notice of EGM was transacted at the EGM:

Item No.	Business transacted	Resolution required (Ordinary/Special)	(%) of votes in favour of the resolution	(%) of votes in against of the resolution
1.	Approval for issuance of equity shares on a preferential basis to Indriya Limited (“Investor”) by way of private placement	Special	100.00	0.00

Corporate Office:

Aditya Birla Housing Finance Limited

One World Centre, Tower 1, 9th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6279 9505 | Toll-free number: 1800-270-7000

care.housingfinance@adityabirlacapital.com

<https://homefinance.adityabirlacapital.com>

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat – 362 266

CIN: U65922GJ2009PLC083779



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The EGM commenced at 09.15 AM (IST) and concluded at 09.20 AM (IST).

This intimation is also being uploaded on the website of the Company, available at <https://homefinance.adityabirlacapital.com/sebi-disclosure>.

You are requested to kindly take note of the above and bring it to the attention of all concerned. This intimation is also being uploaded on the website of the Company, available at <https://homefinance.adityabirlacapital.com/sebi-disclosure>.

You are requested to kindly take note of the above and bring it to the attention of all concerned.

Yours Sincerely,

For Aditya Birla Housing Finance Limited

**Hiral Sidhpura
Company Secretary**

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