

Aditya Birla Housing Finance Ltd.

(A part of Aditya Birla Capital Ltd.)



PROTECTING INVESTING FINANCING ADVISING

January 30, 2023

National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001
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Dear Sir/Madam,

Ref: Financial Results of the Company submitted on January 27, 2023

Sub: Statement of utilization and deviation/variation of issue proceeds of NCDs for the quarter ended December 31, 2022

Pursuant to Regulation 52(7) & (7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms the following for the quarter ended December 31, 2022:

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (in Crores)	Funds utilized (in Crores)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Aditya Birla Housing Finance Limited	INE831 R07334	Private Placement	Secured NCD	October 25, 2022	600.00	600.00	No	NA	The fund raised through this Issue, after meeting the expenditure of and related to the Issue, will be used for our various financing activities, to repay our existing loans and our business operations including for our capital expenditure and working capital requirements.
Aditya Birla Housing Finance Limited	INE831 R07342	Private Placement	Secured NCD	November 29, 2022	250.00	250.00	No	NA	

Aditya Birla Housing Finance Limited

One World Center, Tower 1, 18th Floor, 841, Jupiter Mill Compound,
Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013.
+91 22 4356 7100 | (F) +91 22 4356 7266 | Toll-free number 1800-270-7000
care.housingfinance@adityabirlacapital.com | adityabirlahousingfinance.com

Registered Office:

Indian Rayon Compound, Veraval,
Gujarat -362 266
CIN: U65922GJ2009PLC083779



B. Statement of deviation / variation in use of issue proceeds:

Particulars	Remarks						
Name of listed entity	Aditya Birla Housing Finance Limited						
Mode of fund raising	Public issue / Private placement						
Type of instrument	Non-convertible Securities						
Date of raising funds	1. October 25, 2022 & 2. November 29, 2022						
Amount raised (in Rs. Crore)	850.00						
Report filed for quarter ended	December 31, 2022						
Is there a deviation/ variation in use of funds raised?	No Deviation / Variation						
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No						
If yes, details of the approval so required?	NA						
Date of approval	NA						
Explanation for the deviation/ variation	NA						
Comments of the audit committee after review	NIL						
Comments of the auditors, if any	NIL						
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: No Deviation / Variation							
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any	Date of Raising Funds
-	-	-	-	-	-	-	-

Kindly take the same on your records.

Thanking you

For **Aditya Birla Housing Finance Limited**

Swati Singh
Company Secretary
Membership No. 20388
Swati.singh7@adityabirlacapital.com

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