

February 28, 2025

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| National Securities Depository Ltd. | Central Depository Services (India) Ltd. | National Stock Exchange of India Limited | BSE Limited | MUFG Intime India Private Limited (Formerly known as "Link Intime India Private Limited") |
| Trade World, 4 th Floor Kamala Mills Compound Senapati Bapat Marg, Lower Parel, Mumbai – 400 013 | Marathon Future, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013 | Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 | Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400001 | C 101, 247 Park, Vikhroli West, Mumbai 400 083 |

Dear Sir(s),

Sub.: Intimation of Record date, Interest payment date and request for Solicited Benpos of M/s. Aditya Birla Housing Finance Limited (ABHFL)

With reference to the regulation 60 and other applicable regulations, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that following Redeemable, Non-Convertible Debentures (NCDs) are due for payment of interest on the below mentioned dates:

| Sr. No. | NCD Series | ISIN | Coupon Rate (%) | Interest per Security (Amount in Rs) | Total Interest (Amount in Rs) | Interest and Principal Payment Date as per Business Day Convention | Record Date as per Business Day Convention |
|---------|----------------------------|--------------|-----------------|--------------------------------------|-------------------------------|--|--|
| 1 | ABHFL SERIES A1 FY 2023-24 | INE831R07359 | 8.10% | 8,100 | 25,11,00,000 | *28 April 2025 | 11 April 2025 |
| 2 | ABHFL SUBDEBT SD B1 FY18 | INE831R08050 | 8.50% | 85,000 | 5,10,00,000 | 17 May 2025 | 02 May 2025 |

Corporate Office:

Aditya Birla Housing Finance Limited

One World Centre, Tower 1, 9th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6279 9505 | Toll-free number: 1800-270-7000

care.housingfinance@adityabirlacapital.com

<https://homefinance.adityabirlacapital.com>

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266

CIN: U65922GJ2009PLC083779



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|---|--|--------------|---------|----------|--------------|--------------------|------------------|
| 3 | ABHFL SUBDEBT SD C1 FY2017-18 | INE831R08068 | 8.50% | 85,000 | 6,37,50,000 | **02 June 2025 | #16 May 2025 |
| 4 | ABHFL NCD Series K1 FY 24-25 | INE831R07540 | 7.8639% | 2,520.76 | 12,60,38,000 | ***09 June 2025 | ##23 May 2025 |
| 5 | ABHFL NCD Series K2 FY 24-25 | INE831R07557 | 7.8989% | 2,531.98 | 12,65,99,000 | ***09 June 2025 | ##23 May 2025 |
| 6 | ABHFL Sub Debt Series 'SD C1' FY2019-20 | INE831R08076 | 8.94% | 89,400 | 4,47,00,000 | 10 June 2025 | 26 May 2025 |

Note: As per the Business Day Convention clause of the respective term sheet, if the coupon payment date falls on second or fourth Saturday, Sunday or a public holiday the payment will be made on the next working day and if the maturity date falls on a Sunday or a holiday, the redemption proceeds shall be paid on the previous working day and as per the Record date clause of the respective term sheet If the record date is non-business day, then the previous working day will be considered as record date.

* Due date for interest payment for Non-Convertible Debenture with Series No. ABHFL SERIES A1 FY 2023-24, issued under ISIN: INE831R07359 is April 26, 2025 but due to fourth Saturday on the said day, interest payment will be made on April 28, 2025.

** Due date for interest payment for Non-Convertible Debenture with Series No. ABHFL SUBDEBT SD C1 FY2017-18, issued under ISIN: INE831R08068 is June 01, 2025 but due to Sunday on the said day, interest payment will be made on June 02, 2025.

*** Due date for interest payment for Non-Convertible Debenture with Series No. ABHFL NCD Series K1 FY 24-25 and ABHFL NCD Series K2 FY 24-25, issued under ISIN: INE831R07540 and INE831R07557 is June 08, 2025 but due to Sunday on the said day, interest payment will be made on June 09, 2025.

#Record date as per Business Day Convention date for ABHFL SUBDEBT SD C1 FY2017-18 (ISIN: INE831R08068) will be on 16 May 2025 as 17 May 2025 is a Saturday i.e. Non-working day.

##Record date as per Business Day Convention date for ABHFL NCD Series K1 FY 24-25 and ABHFL NCD Series K2 FY 24-25 (ISIN: INE831R07540 and INE831R07557) will be on 23 May 2025 as 24 May 2025 is a Saturday i.e. Non-working day.

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Request you to send us the list of holders of the above mentioned NCD Series of ABHFL as on the record dates along with the beneficiary name, number of units held, Bank Name, Account No., IFSC code & Address of the Bank for making interest payments.

Thanking You,

Yours faithfully,

For **Aditya Birla Housing Finance Limited**

Hiral Sidhpura

Company Secretary

Membership No.: 32296

Hiral.Sidhpura@adityabirlacapital.com

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